

Parish No: 1270

DIOCESE OF KANSAS CITY - ST. JOSEPH
Basic Model - June 30, 2024

Name of Parish: St James Location: Kansas City

Actual Report: July 1, 2023 to June 30, 2024
Budget Report: July 1, 2024 to June 30, 2025

Submitted by: 
Pastor or Pastoral Administrator

Parish Finance Committee Members
Appointed by the Pastor as Required by Canon 537

CHAIRPERSON: ANDREW SHEPARD
Name
ANNE CARLSON
Name
BENEDICT BABARAN
Name




Name

Name

Name

Name

Name


Signature

Signature

Signature

Signature

Signature

Signature

Signature

Signature

Name and telephone number of the individual at the Parish to be contacted by Auditor or Finance Office if additional information or clarification is needed concerning items in the financial report.

Benedict Babaran
Name
bbabaran@stjkc.org
E-Mail

Parish Adminstrator
Title

816-561-8512
Phone Number

Basic Model

CASH BASIS

1270 St James
Kansas City

PARISH RECEIPTS

ORDINARY INCOME

4100 Contribution Income

	4110	.00	Offertory Weekly - Envelopes	188,736.53	200,000.00
	4120	.00	Offertory Weekly - Plate	9,822.36	10,000.00
	4130	.00	Offertory Weekly - Holy Days	467.12	500.00
	4140	.00	Special Collections	2,375.81	2,500.00
Sub-Total: 4100 Contribution Income				\$ 201,401.82	\$ 213,000.00

4200 Development/Fund Raising

	4210	.00	Capital Campaign		
	4220	.00	Gifts/Donations: Parish Societies/Organizations		
	4230	.00	Gifts/Donations: General	9,651.38	10,000.00
	4240	.00	Fund Raising Event/Activity	11,338.52	12,000.00
	4250	.00	Other	9,819.00	10,000.00
	4260	.00	Other		
Sub-Total: 4200 Development/Fund Raising				\$ 30,808.90	\$ 32,000.00

4300 Operational

	4310	.00	Interest Income		
	4320	.00	Rental Income		
	4330	.00	Mass Stipends	262.00	400.00
	4340	.00	Poor Box Income	22,883.00	25,000.00
	4350	.00	Votive Light Income	254.00	300.00
Sub-Total: 4300 Operational				\$ 23,399.00	\$ 25,700.00

4500 Education

	4510	.00	Tuition Income		
	4513	.00	Registration Fees		
	4515	.00	Book Fees, Activity Fees		
	4520	.00	Cafeteria Income		
	4530	.00	Sports Program Income		
	4540	.00	Transportation Income		
	4550	.00	Daycare Income		
	4560	.00	Pre-School Income		
	4570	.00	Extended Care Income		
Sub-Total: 4500 Education				\$ -	\$ -

4600 Religious Education Income

	4610	.00	Rel Ed. - Pre-K thru 8th		
	4620	.00	Rel Ed. - H.S.		
	4630	.00	Summer Programs		
	4640	.00	Rel Ed. - Adult		
	4650	.00	RCIA		
	4660	.00	Sacramental Prep	443.72	500.00
	4670	.00	Retreats/Parish Missions		
	4690	.00	Other		
Sub-Total: 4600 Religious Education				\$ 443.72	\$ 500.00

Basic Model

CASH BASIS

1270 St James
Kansas City

PARISH RECEIPTS

7-1-23/24
ACTUAL
AMOUNT

7-1-24/25
BUDGET
AMOUNT

4700 Ministry & Program Fee Income

	4710	.00	Youth Ministry	977.00	1,000.00
	4720	.00	Young Adult	536.00	600.00
	4730	.00	Family Ministry	1,013.00	1,000.00
	4740	.00	Senior Ministry	493.00	500.00
	4750	.00	Social Ministry/Justice		
	4760	.00	Counseling		
	4770	.00	Prison Ministry		
	4780	.00	Other		
Sub-Total: 4700 Ministry & Program Fee				\$ 3,019.00	\$ 3,100.00

4800 Diocesan/Parish Allocations

	4810	.00	Diocesan Allocation		
	4820	.00	Parish Allocation	7,000.00	
Sub-Total: 4800 Diocesan/Parish Allocations				\$ 7,000.00	\$ -

4850 Other

	4855	.00	Sale of Religious Articles		
	4860	.00	Sale of Publications		
	4890	.00	Miscellaneous		
Sub-Total: 4850 Other				\$ -	\$ -

TOTAL: 4100 to 4850 ALL ORDINARY PARISH INCOME \$ 266,072.44 \$ 274,300.00

EXTRAORDINARY INCOME

4900 Extraordinary Income

	4910	.00	Wills/Bequests		
	4930	.00	Forgiveness of SBA-PPP Loan		
	4970	.00	Sale of Property, Land, & Equipment		
TOTAL: 4900 EXTRAORDINARY PARISH INCOME				\$ -	\$ -

GRAND TOTAL: PARISH OPERATING INCOME \$ 266,072.44 \$ 274,300.00

Basic Model

CASH BASIS

1270 St James
Kansas City

PARISH EXPENDITURES

ORDINARY EXPENDITURES

5100 Personnel

	5110	.00	Clergy Salaries	13,476.00	15,600.00
	5115	.00	Substitute Clergy	570.00	700.00
	5120	.00	Lay Salaries	81,738.88	71,000.00
	5140	.00	Clergy Benefit (title only)		
	5141	.00	Clergy Health Ins./Retirement/Long Term Care	1,523.12	2,500.00
	5142	.00	Clergy Auto Reimbursement		
	5143	.00	Clergy Social Security Reimbursement		
	5144	.00	Rectory/Household		
	5145	.00	Clergy - Continuing Ed./Retreat	663.21	700.00
	5150	.00	Lay Benefits (title only)		
	5151	.00	Lay Benefits - Employer Portion	4,580.15	4,500.00
	5152	.00	Lay Benefits - FICA	4,812.00	4,800.00
	5160	.00	Religious Salary		
	5165	.00	Religious Benefits		
	5170	.00	Continuing Ed. (title only)		
	5171	.00	Continuing Ed. - Deacon		
	5172	.00	Continuing Ed. - Religious Women/Men		
	5173	.00	Continuing Ed. - Lay		
Sub-Total: 5100 Personnel				\$ 107,363.36	\$ 99,800.00

5200 Facilities

	5210	.00	Utilities (title only)		
	5211	.00	Gas	4,153.11	4,500.00
	5214	.00	Electric	5,196.70	5,200.00
	5217	.00	Water	3,011.64	3,000.00
	5220	.00	Telephone/Fax/Internet	1,968.71	2,200.00
	5230	.00	Ordinary Repair & Maintenance (title only)		
	5231	.00	Ordinary Repair & Maintenance - Buildings	4,217.24	4,000.00
	5232	.00	Ordinary Repair & Maintenance - Grounds	878.93	1,500.00
	5233	.00	Ordinary Repair & Maintenance - Equipment	239.17	500.00
	5235	.00	Ordinary Repair & Maintenance - Contract Service	1,786.33	2,000.00
	5240	.00	Custodial Supplies & Services	6,169.30	6,000.00
	5250	.00	Furniture & Equipment (title only)		
	5251	.00	Furniture & Equipment - Purchase (not including Hardware/Software)		
	5252	.00	Furniture & Equipment - Lease (not including Hardware/Software)		
	5254	.00	Equipment - Multimedia		
	5255	.00	Equipment - Computer Hardware		
	5256	.00	Equipment - Computer Software	1,281.36	1,000.00
	5260	.00	Property Taxes		
	5270	.00	Rental Expense		
	5280	.00	Security Expense		
	5290	.00	Other Expense		
			Sub-Total: 5200 Facilities	\$ 28,902.49	\$ 29,900.00

Basic Model

CASH BASIS

1270 St James
Kansas City

7-1-23/24
ACTUAL
AMOUNT

7-1-24/25
BUDGET
AMOUNT

PARISH EXPENDITURES

5300 General/Operational

5310	.00	Postage	448.41	500.00
5320	.00	Printing	562.67	600.00
5330	.00	Supplies	883.71	1,000.00
5340	.00	Purchased Services (title only)		
5341	.00	Legal/Professional Services		
5342	.00	Accounting Services/Expenses	362.00	400.00
5343	.00	Banking Services/Fees	3,572.22	4,000.00
5345	.00	Contract Labor/Services		
5350	.00	Diocesan Obligations (title only)		
5351	.00	Diocesan Assessment	21,855.00	22,700.00
5352	.00	Interest on Debt		
5353	.00	Property & Casualty Insurance	73,452.00	75,700.00
5360	.00	Books/Periodicals (title only)		
5361	.00	Resource Books		
5362	.00	Resource Periodicals/Newspapers		
5363	.00	Catholic Key		
5365	.00	Textbooks		
5368	.00	Other Books		
5369	.00	Memberships & Dues	388.00	400.00
5370	.00	Development (title only)		
5371	.00	General Stewardship/Development Expense		
5372	.00	Envelopes	1,072.04	1,200.00
5373	.00	Building/Capital Campaign		
5374	.00	Advertising/PR	1,164.00	1,200.00
5380	.00	Fund Raising (title only)		
5381	.00	Fund Raising - Expense	538.00	500.00
5382	.00	Fund Raising - Events	672.51	700.00
5390	.00	Special Events (title only)		
5391	.00	Celebrations/Events	618.44	700.00
5396	.00	Workshops/Seminars		
5400	.00	Travel (title only)		
5401	.00	Mileage		
5402	.00	Travel/Lodging/Meal (for meetings or conferences)		
5403	.00	Meals/Entertainment		
5405	.00	Group Travel/Field Trips		
5410	.00	Transportation (title only)		
5411	.00	Vehicle Expense		
5415	.00	Transportation - Leased		
5420	.00	Sports Programs		
5430	.00	Childcare		
5435	.00	Testing		
5440	.00	Cafeteria/Food Expense	522.84	600.00
5450	.00	Health/Medical Supplies		
5460	.00	Volunteer Expense	561.72	600.00
5462	.00	Awards/Recognition (Staff/Volunteer)		

Basic Model

CASH BASIS

1270 St James
Kansas City

7-1-23/24
ACTUAL
AMOUNT

7-1-24/25
BUDGET
AMOUNT

PARISH EXPENDITURES

	5470	.00	Donations (title only)		
	5471	.00	Poor Box Expense	478.12	500.00
	5472	.00	Donations to the Poor	7,365.56	9,000.00
	5476	.00	Donations to Parishes		
	5479	.00	Donations to Organizations outside the Diocese		
	5480	.00	Educational Support (title only)		
	5481	.00	Elementary/Consolidated School Support	16,306.00	15,000.00
	5486	.00	Elementary/Consolidated School - Donations		
	5488	.00	High School Support		
	5490	.00	Other		
Sub-Total: 5300 General/Operational				\$ 130,823.24	\$ 135,300.00

5500 Prayer & Worship

	5510	.00	Liturgical Supplies	2,356.43	2,500.00
	5520	.00	Vestments		
	5530	.00	Contracted Services - Stipend Musicians	375.00	500.00
	5540	.00	Contractual Services - Other	525.00	500.00
	5550	.00	Hymnals		
	5560	.00	Homily Aids		
	5570	.00	Instruments		
	5590	.00	Other	546.78	1,200.00
Sub-Total:5500 Prayer & Worship				\$ 3,803.21	\$ 4,700.00

5600 Religious Education

	5610	.00	Rel Ed. - Pre-K thru 8th	437.42	500.00
	5620	.00	Rel Ed. - H.S.	163.11	200.00
	5630	.00	Summer Programs		
	5640	.00	Rel Ed. - Adult	487.13	500.00
	5650	.00	RCIA	464.65	500.00
	5660	.00	Sacramental Prep	144.68	200.00
	5670	.00	Retreats/Parish Missions		
	5690	.00	Other		
Sub-Total:5600 Religious Education				\$ 1,696.99	\$ 1,900.00

5700 Pastoral Ministry

	5710	.00	Youth Ministry	455.00	500.00
	5720	.00	Young Adult	178.00	200.00
	5730	.00	Family Ministry	973.45	1,000.00
	5740	.00	Senior Ministry	312.18	500.00
	5750	.00	Social Ministry/Justice	286.71	500.00
	5760	.00	Counseling		
	5770	.00	Prison Ministry		
	5780	.00	Other Pastoral Ministry		
	5790	.00	Other Ministry	967.58	
Sub-Total:5700 Pastoral Ministry				\$ 3,172.92	\$ 2,700.00

TOTAL: 5100-5700 ALL ORDINARY PARISH EXPENSES **\$ 275,762.21** **\$ 274,300.00**

Basic Model

CASH BASIS

1270 St James
Kansas City

PARISH EXPENDITURES

EXTRAORDINARY EXPENSE

7-1-23/24
ACTUAL
AMOUNT

7-1-24/25
BUDGET
AMOUNT

5900 Extraordinary

	5910	.00	Repairs & Maintenance - Buildings > \$10,000		
	5920	.00	Repairs & Maintenance - Equipment > \$5,000		
	5930	.00	Furniture & Equipment Purchase > \$5,000		
	5960	.00	Purchase of Property		
	5970	.00	Purchase of Vehicle		
	5980	.00	New Construction/Major Renovation		
TOTAL: 5900 EXTRAORDINARY EXPENSE				\$ -	\$ -

GRAND TOTAL: 5100-5900 ALL PARISH EXPENSE \$ 275,762.21 \$ 274,300.00

OTHER PARISH AND SCHOOL ACCOUNTS

(Do NOT INCLUDE Balance Sheet : Cash Accounts #1010 - #1090)

1270 St James

Kansas City

The Pastor or Administrator MUST BE A SIGNATORY ON EACH ACCOUNT.

*Examples of accounts to be listed here: Other checking & deposit accounts, CD's & Investments
Include investment portfolios for endowments, trust, foundations, etc.*

	Account #	Fed ID # on Account	Account Name	Purpose of Account	Bank/Location
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					

Detail for the numbered accounts listed above:
ATTACH JUNE 30, 2023 STATEMENT FOR EACH ACCOUNT.

	Reconciled Balance 7/1/2023	Plus Deposits 7/1/23 - 6/30/24	Minus Transferred to Main Checking Acct and Shown on Report	Minus Other Withdrawals NOT shown on Report 7/1/23 - 6/30/24	EQUALS Reconciled Balance 6/30/2024
	COLUMN A	COLUMN B	COLUMN C	COLUMN D	COLUMN E
1.					0
2.					0
3.					0
4.					0
5.					0
6.					0
7.					0
8.					0
Total	0	0	0	0	0
Amount Shown on 22/23 Report Pg. 7, Column E	Transfer Net Amount (B Minus C) to Page 8 -- Other Deposits		0	Transfer to Page 8, Other Withdrawals	Transfer to Page 9

Basic Model

CASH BASIS

1270

St James
Kansas City

SUMMARY OF PARISH ACCOUNTS

7-1-23/24
ACTUAL
AMOUNT

7-1-24/25
BUDGET
AMOUNT

PARISH RECEIPTS

pg. 1	4100	Contribution Income	\$ 201,401.82	\$ 213,000.00
pg. 1	4200	Development Income/Fund Raising	30,808.90	32,000.00
pg. 1	4300	Operational	23,399.00	25,700.00
pg. 1	4500	Education	-	-
pg. 1	4600	Religious Education	443.72	500.00
pg. 2	4700	Ministry & Program Fee Income	3,019.00	3,100.00
pg. 2	4800	Diocesan/Parish Allocations	7,000.00	-
pg. 2	4850	Other	-	-
pg. 2	4900	Extraordinary Income	-	-
pg. 7		Other Deposits (Pg. 7, Total Column B Minus Total Column C)	-	-
TOTAL: PARISH OPERATING INCOME			\$ 266,072.44	\$ 274,300.00

ORDINARY PARISH EXPENSES

pg. 3	5100	Personnel	\$ 107,363.36	\$ 99,800.00
pg. 3	5200	Facilities	28,902.49	29,900.00
pg. 5	5300	General/Operational	130,823.24	135,300.00
pg. 5	5500	Prayer & Worship	3,803.21	4,700.00
pg. 5	5600	Religious Education	1,696.99	1,900.00
pg. 5	5700	Pastoral Ministry	3,172.92	2,700.00
pg. 7		Other Withdrawals (Pg. 7, Total Column D)	-	-
TOTAL: ORDINARY PARISH EXPENSES			\$ 275,762.21	\$ 274,300.00

BALANCE AVAILABLE FOR EXTRAORDINARY EXPENDITURES

\$ (9,689.77)	\$ -
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FROM ABOVE BALANCE - DEDUCT

pg. 6	5900	Extraordinary Expense	\$ -	\$ -
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NET INCOME OR (DEFICIT)

\$ (9,689.77)	\$ -
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Basic Model

CASH BASIS

1270 St James
Kansas City

BALANCE SHEET ACCOUNTS

ASSETS

1000 CASH ACCOUNTS

	1010	.00	Parish Checking Accounts	908.07	1,214.19
	1020	.00	SBA-PPP Account		
	1030	.00	Other Checking Accounts		
	1040	.00	Parish Funds on Deposit-Diocese	5,552.69	14,936.93
	1060	.00	Other Funds on Deposit-Diocese		
	1070	.00	Parish Savings Accounts		
	1090	.00	Other Savings Accounts		
	TOTAL: 1000 CASH ACCOUNTS			\$ 6,460.76	\$ 16,151.12

** Pg 7 Col E			Other Parish And School Accounts	\$ -	\$ -
			TOTAL: ASSETS	\$ 6,460.76	\$ 16,151.12

LIABILITIES

2100 PAYROLL W/H-EMPLOYEE PORTION

	2110	.00	Federal Income Taxes		
	2120	.00	Medicare Taxes		
	2130	.00	Social Security Taxes		
	2140	.00	State Income Taxes		
	2150	.00	City Income Taxes		
	2160	.00	Health Insurance Premium		
	2163	.00	Dental Insurance Premium		
	2165	.00	Flexible Benefits- Part B		
	2168	.00	Flexible Benefits- Part C		
	2170	.00	Flexible Benefits- Admin. Fee		
	2173	.00	Tax Deferred Annuities 403(b)		
	2175	.00	Supplemental Voluntary Life Ins		
	2180	.00	Garnishments		
	2190	.00	Other Payroll Deductions		
			TOTAL: 2100 PAYROLL W/H ACCOUNTS	\$ -	\$ -

2200 CLEARING ACCOUNTS

	2210	.00	Exchange Acct-Payable to Others		
	2250	.00	Accounts Payable		
			TOTAL: 2200 CLEARING ACCOUNTS	\$ -	\$ -

Basic Model

CASH BASIS

1270 St James
Kansas City

BALANCE SHEET ACCOUNTS

6/30/2024
ACTUAL
AMOUNT

6/30/2023
ACTUAL
AMOUNT

2300 DIOCESAN/UNIVERSAL COLLECTIONS

	2310	.00	American Catholic Overseas Aid		
	2315	.00	Black&Indian/Home Msn Collectn		
	2320	.00	Campaign for Human Development		
	2323	.00	Catholic Key		
	2325	.00	Communications Collection		
	2332	.00	Diocesan Life and Justice Campaign		
	2335	.00	Catholic Charities Emergency Asst Appeal (CCEAA)		
	2340	.00	Holy Childhood		
	2345	.00	Holy Land		
	2350	.00	Latin American Collection		
	2355	.00	Mission Sunday		
	2360	.00	Missionary Plan of Cooperation		
	2365	.00	Operation Rice Bowl		
	2370	.00	Peter's Pence		
	2375	.00	Religious Retirement		
	2378	.00	Tomorrow's Priests: Vocation Fund		
	2380	.00	Special Collections- enter name of collection here		
	2385	.00	Special Collections- enter name of collection here		
	2390	.00	Education Endowment Trust		
TOTAL: 2300 DIO/UNIV. COLLECTIONS				\$ -	\$ -

2400 DESIGNATED

	2410	.00	Designated Grants		
	2430	.00	Mass Stipends		
TOTAL: 2400 DESIGNATED				\$ -	\$ -

2700 LONG TERM DEBT

	2710	.00	Diocesan Loan		
	2730	.00	SBA-PPP Loan		

NET ASSETS

3900 NET ASSETS

	3900	.00	Net Assets (Total from Prior Year)	\$ 16,150.68	\$ 17,422.74
			Net Income or (Deficit) pg 8	\$ (9,689.77)	\$ (1,272.06)
TOTAL: 3900 NET ASSETS				\$ 6,460.91	\$ 16,150.68

TOTAL: LIABILITIES + NET ASSETS

\$ 6,460.91 \$ 16,150.68

TOTAL ASSETS = TOTAL LIABILITIES + NET ASSETS

BALANCE SHEET Cross Check \$ - \$ -

PLEASE ATTACH A COPY OF THE JUNE 30, 2024 & 2023 BALANCE SHEET
FROM YOUR ACCOUNTING SOFTWARE

2410.00 DESIGNATED GRANTS and/or DONATIONS-SUBMIT A DETAILED LIST INCLUDING:
DONOR, AMOUNT AND DESIGNATION

STIPEND AND PARISH ORGANIZATION ACCOUNTS 2023-2024

Parish Name: 1270
Location: St James
Kansas City

The Pastor or Administrator MUST BE A SIGNATORY ON EACH ACCOUNT.

Examples of accounts to be listed here: Altar Society, Athletic Associations, Booster Club, Friends Club, Cemetery, Golden Years Club, Greeters' Club, Holy Name Society, Ladies' Club, Mass Fund, Men's Club, PTA/PTO, Respect Life, Singles Group, Social Justice, Sports Groups, St. Joseph Table, St. Vincent de Paul, Stipend, Student Council and Youth Group.

ACCT.#: last 4 digits only)

Uses Parish EIN Y/N

Account Name:

Purpose of Acct.:

Bank/Location:

Statement Balance:

ACCT.#: last 4 digits only)

Uses Parish EIN Y/N

Account Name:

Purpose of Acct.:

Bank/Location:

Statement Balance:

ACCT.#: last 4 digits only)

Uses Parish EIN Y/N

Account Name:

Purpose of Acct.:

Bank/Location:

Statement Balance:

ACCT.#: last 4 digits only)

Uses Parish EIN Y/N

Account Name:

Purpose of Acct.:

Bank/Location:

Statement Balance:

ACCT.#: last 4 digits only)

Uses Parish EIN Y/N

Account Name:

Purpose of Acct.:

Bank/Location:

Statement Balance:

ACCT.#: last 4 digits only)

Uses Parish EIN Y/N

Account Name:

Purpose of Acct.:

Bank/Location:

Statement Balance:

INCLUDE THE FOLLOWING FOR ALL ACCOUNTS LISTED ABOVE.

1. June 30 Bank Statement - ALL PAGES - including deposit slip and check images.
2. Copy of the Bank Reconciliation for the June 30 Statement.
3. Copy of organization's Check Register showing the June 30 balance.

ADDITIONAL CLARIFICATION OF ACCOUNT BALANCES 2023-2024

1270

Parish Name: St James

Location: Kansas City

Note: If income or expense items require additional information for clarification, please use this page.

[illegible]

BUILDING IMPROVEMENTS 2023-2024

Parish Name: 1270
Location: St James
Kansas City

Instructions: Please list major improvements, additions, renovations, etc., which might change the asset value of your buildings.

[illegible]

Pastor Signature:

CHANGES IN MOVEABLE CONTENTS INVENTORY 2023-2024

1270
Parish Name: St James
Location: Kansas City

Instructions: This form should be prepared in duplicate. One copy should be kept for your file and one returned to the Insurance Office. Please list contents by building, estimating the actual cost to replace each item new today. Deduct the replacement costs of contents to be deleted so you will not be charged for them.

Note: Items which you do not list on the inventory are not insured.

ADDITIONS TO INVENTORY				
Building	Description	Quantity	Replacement Cost, Each	Replacement Cost, Total
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0

DELETIONS TO PRIOR INVENTORY				
Building	Description	Quantity	Replacement Cost, Each	Replacement Cost, Total
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0
				0

Pastor Signature: _____

**BUILDINGS LEASED TO ORGANIZATIONS OUTSIDE THE PARISH
2023-2024**

1270
Parish Name: St James
Location: Kansas City

Instructions: List any parish buildings or building areas that are leased to organizations outside the parish.

[illegible]

For the protection of the Diocese, our liability insurance company requests that any outside organization using Diocesan buildings on a regular basis be asked to furnish a current certificate indicating that the organization is adequately insured against claims for bodily injury and property damage, and the Diocese is listed on their policy as an additional insured.

If you have such certificates furnished by lessees in your files, please forward copies to the Insurance Office for our use.

PARISH THREE-YEAR FINANCIAL FORECAST 2023-2024

1270
Parish Name: St James
Location: Kansas City

Instructions: To facilitate our financial planning for the Diocese, please state below your financial forecast for your parish during the next three years. It would be helpful if you would provide such information as:

- 1) Anticipated increase or decrease in the number of families.
- 2) Anticipated school enrollment and needs.
- 3) Anticipated major improvements, renovations or new construction.
Whether major economic changes are anticipated in your area, i.e., urban renewal, closed
- 4) businesses, new housing.
- 5) Whether financial position of parish is likely to improve. Why?
If an anticipated improvement is related to a particular course of action undertaken by the parish, please give details.
- 6) Whether financial position of parish is likely to decline. Why?
If financial decline is anticipated, how does the parish plan to meet this situation?

THE ATTENDANCE OF SUNDAY MASSES INCREASED AS PARISHIONERS FEEL SAFER.
NEW REGISTRATIONS HAVE INCREASED AT LEAST ONE PER MONTH IN THE PAST FISCAL YEAR.
WITH THE LIGHT RAIL TRANSIT ALONG MAIN ST SOON TO BE FINISHED, IT MAKES ST. JAMES
MORE ACCESSIBLE. TOGETHER WITH THE REVITALIZATION OF THE TROOST CORRIDOR, THEY
GIVE A BETTER FINANCIAL PICTURE FOR ST. JAMES.

Pastor Signature:

F. D. Turner

Please Note: This page is distributed to Bishop and Bishop's Staff.